



**Execu/Summit
March 11-16, 2018
Big Sky, Montana**

[Where should I stay?](#)

The Summit at Big Sky
50 Big Sky Resort Road
PO BOX 160001
Big Sky, MT 59716
800.548.4486

Rates at The Summit at Big Sky Resort are:

\$309 Studio
\$359 Queen/King room
\$629 One Bedroom Suite

Make reservations prior to February 17, 2018, by calling the hotel at 800.548.4486, option 2 or [booking online](#). Reference "CUES 2018" when calling to receive the discounted rate. The hotel will accept bookings after February 17, 2018 based on availability, however due to the height of ski season, rooms may be sold out prior to this date. Please note that a deposit will be required at time of reservation. Staying within CUES' rooms block will help keep registration prices down.

A daily breakfast buffet in the Peaks Dining Room plus gratuity is included in the room rate. Breakfast is served daily from 6:30–10:30 a.m. only. No credits or refunds will be offered. Children 10 and under stay free when in the same room as their parent(s) with existing beds and enjoy complimentary daily breakfast buffet.

**Remember that all hotel arrangements are strictly between you and the hotel. In the event your flight is canceled, you are responsible for calling to cancel your room reservation.*

Check in: 5:00 p.m. Check out: 11:00 a.m.

Tax Exemption Information

Attendees coming from Federal Credit Unions will need to present their own tax-exempt form at the time of check in. The funds cannot be paid from a personal account. In addition, you must present a tax ID number matching the government brand embossed on the credit card or check

How do I get there?

Airport

The Summit at Big Sky is located approximately one hour from the Bozeman Yellowstone International Airport ([BZN](#)) and the northwest entrance to Yellowstone National Park.

Air Travel

CUES conference participants may call Fox World Travel for airfare reservations at **888.691.9163** between 7:30 a.m. and 5:30 p.m. CST and reference Group Code **09FP1344**. Please note that a ticket processing fee of \$37 domestic or \$46 international will be added. CUES does not offer a discounted rate, but Fox World Travel will ensure the best pricing available.

Shuttle to Big Sky and Taxi

Airport transportation or door-to-door services are available with friendly and knowledgeable drivers. More information is available at bigskytaxi.com or by calling 406.995.4895 or 888.454.5667.

Car Rental

Hertz is the official car rental company for this meeting. You can take advantage of their discounted rates by placing your reservation online at www.hertz.com or through the Hertz Meeting Sales Desk within the U.S. at 800.654.2240; from within Canada call 800.263.0600 refer to Meeting CV#02ZG0014.

Parking

Self and Valet parking is approximately \$40 per day.

CPEs

- Earn up to 21.5 CPE Credits
- Program Level: Overview
- Delivery Method: Group-Live
- Field of Study: Business Management & Organization
- Prerequisites: None

Credit Union Executives Society (CUES) is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: www.nasbaregistry.org.

What should I pack?

Suggested dress for the welcome reception and educational sessions is ski resort casual. The weather in Big Sky this time of year is usually in the mid 40's during the day and high teens at night.

What else do I need to know?

Registration Fee Includes

- All educational sessions & materials
- Sunday Welcome Reception
- Breakfast (Monday - Friday)
- Three Warm-Up Breaks (Monday, Tuesday, Thursday)

Guests Welcome

If you are traveling with a guest, spend more time together by adding a companion meal plan. It includes the welcome reception and all breaks for only \$195 per person (breakfast included in room rate).

Equipment Rental

Big Sky Rentals offers discounts for its guests. Attendees must give their name and group to the rental office to receive the discount.

2018 Discounted Group Lift Ticket Prices

Execu/Summit participants can purchase discounted group ski lift tickets on-site at concierge of the hotel or the ticket window. To receive the discounted rate of \$98 per day for adult and senior lift tickets, you must be a guest lodging with Big Sky Resort. Children 10 and under ski free when staying with an adult in Big Sky Resort. These discounted ticket options are not available for pre-purchase.

Cancellations

ALL CANCELLATIONS MUST BE IN WRITING (cues@cues.org).

- Prior to 60 days – full refund
- 31-60 days before start of event – 50% refund
- 0-30 days before start of event – no refund

Substitute attendees are welcome, subject to eligibility. CUES reserves the right to cancel or reschedule the event due to unforeseen circumstances, and will refund fees if the event is rescheduled or location is changed and you are unable to attend.

Questions

If you have any questions or inquiries, please contact CUES Headquarters at 800.252.2664 or outside the U.S. call 608.271.2664, ext. 340.

Execu/Summit Agenda

Sunday, March 11

5:00–6:00 p.m. Welcome Reception and Registration

Monday, March 12

7:00–7:30 a.m. Breakfast

7:30–8:00 a.m. Introduction and CUES updates

8:00–9:30 a.m. Tim Harrington, *“Managing Board CEO Relations”*

9:30 a.m.–3:00 p.m. Free time

3:00–3:30 p.m. Warm-up Break

3:30–6:00 p.m. Tim Harrington, *“Building a Better Board”*

Tuesday, March 13

7:00–7:30 a.m. Breakfast

7:30–9:30 a.m. Gert Garman, *“Creativity and Innovation”*

9:30 a.m.–3:00 p.m. Free time

3:00–3:30 p.m. Warm-up Break

3:30–6:00 p.m. Gert Garman, *“Prototyping”*

Wednesday, March 14

7:00–7:30 a.m. Breakfast

7:30–10:30 a.m. Roger Tutterow, *“On the Economic, Political and Business Climate”*

10:30 a.m. Free time

Thursday, March 15

7:00–7:30 a.m. Breakfast

7:30–9:30 a.m. Ancin Cooley, *“Finding the Balance: Lead, Partner, or Stay Out of the Way? Improving Board & Senior Management Effectiveness”*

9:30 a.m.–3:00 p.m. Free time

3:00–3:30 p.m. Warm-up Break

3:30–6:00 p.m. Session continued

Friday, March 16

7:00–7:30 a.m. Breakfast

7:30–9:30 a.m. Christopher Pippett, *“Why Credit Unions Get Sued and How Can You Help Your Credit Union Avoid It”*

9:30 a.m. Execu/Summit concludes