



Rebooting Your Strategic Planning Process

December 16, 2020

Facilitator:

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Quantum Governance, L3C





Who Is Quantum Governance, L3C?

- Quantum Governance, L3C is a low profit, limited liability service organization **dedicated to the public good.**
- We are **one of the first such “hybrid” organizations in the United States.**
- We have **145+ years of combined experience** working with nonprofits, credit unions, foundations, associations, corporations & governments.
- We work **100% at the Board, CEO/ Executive Director & Senior Staff levels.**

Governance
Consulting,
Advice &
Counsel

Keynote
Presentations,
Workshops &
Seminars

Assessments,
Research &
Knowledge
Building

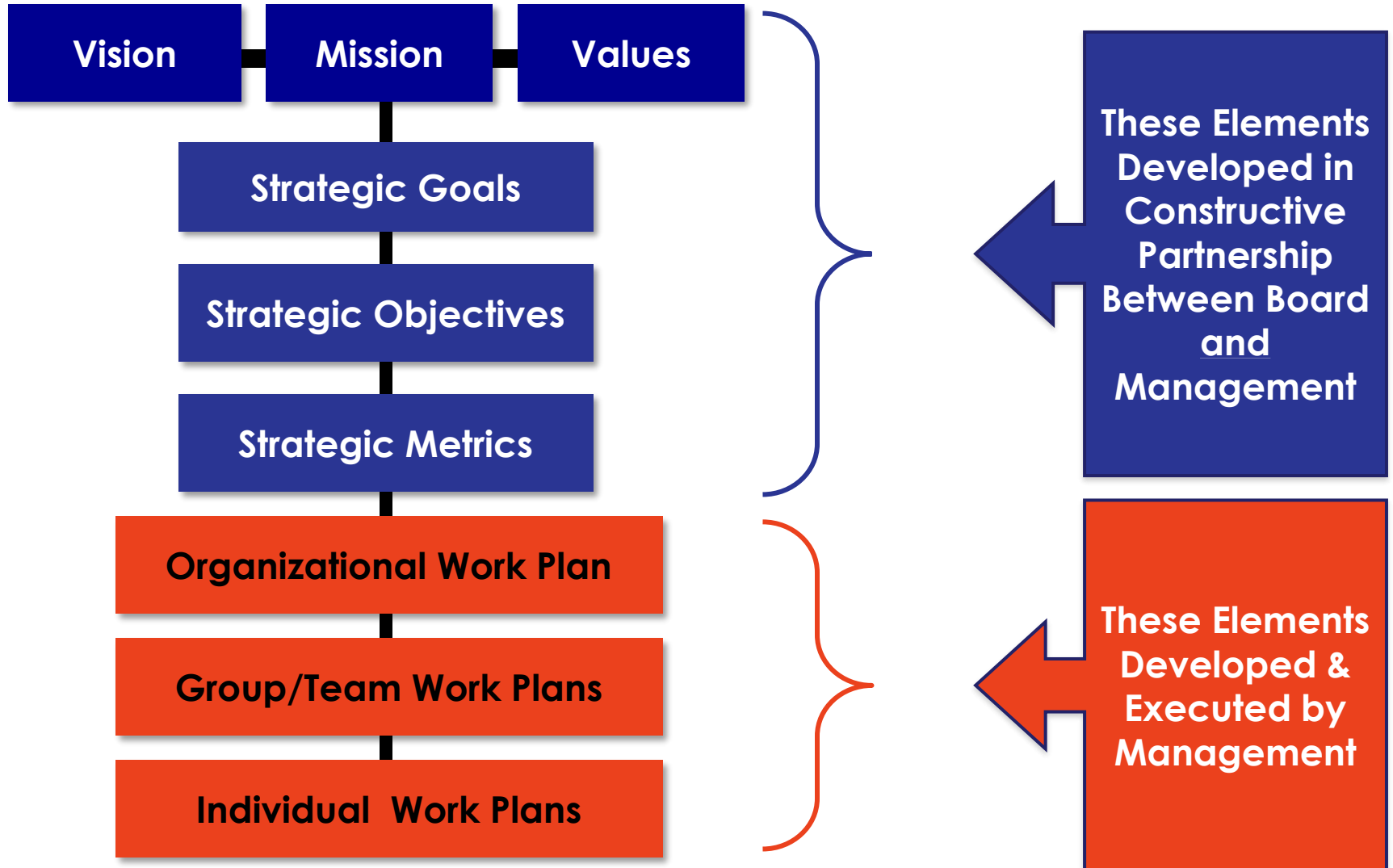
Strategic
Planning,
Retreats &
Facilitation





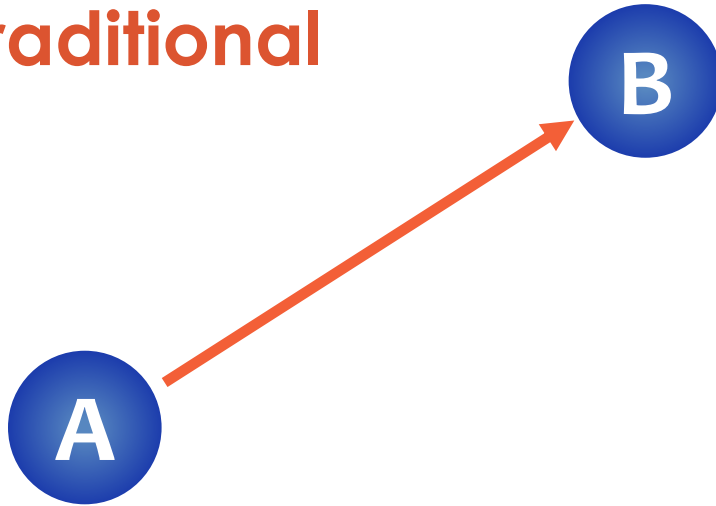
Strategy is an ever-evolving, ongoing attempt to determine the most effective approach – the best pattern of behavior – to achieve the credit union’s mission.

Strategic Planning Elements

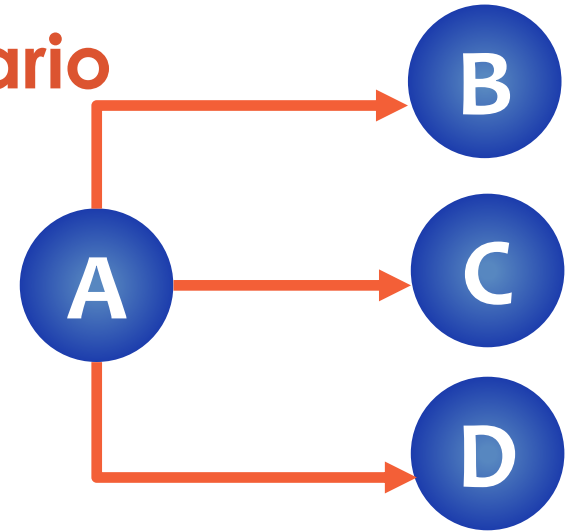


Four Models of Strategic Planning

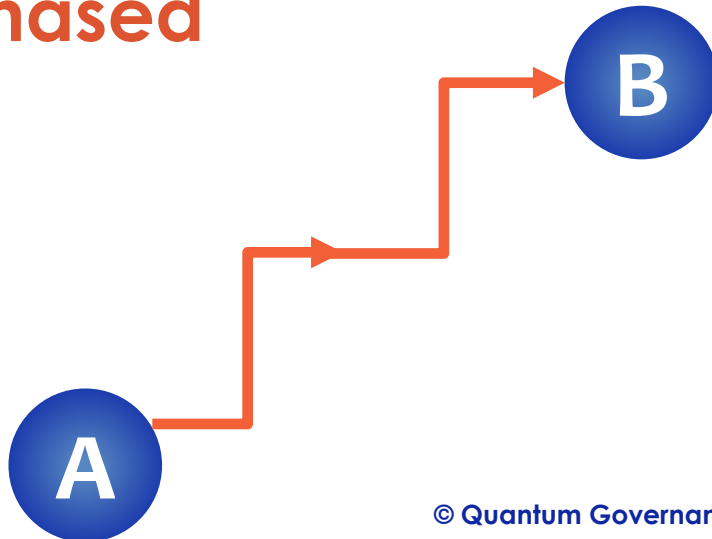
Traditional



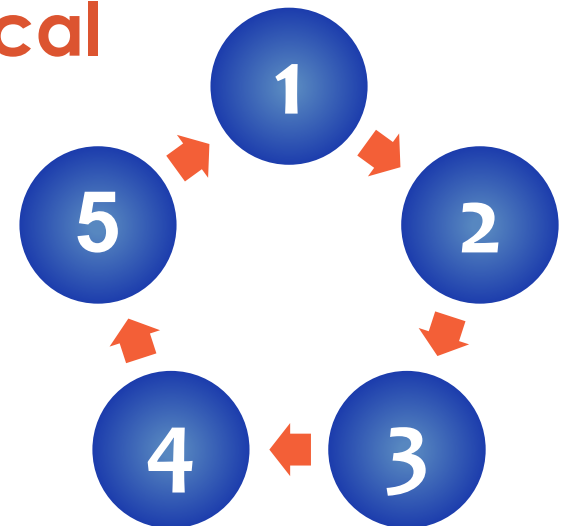
Scenario



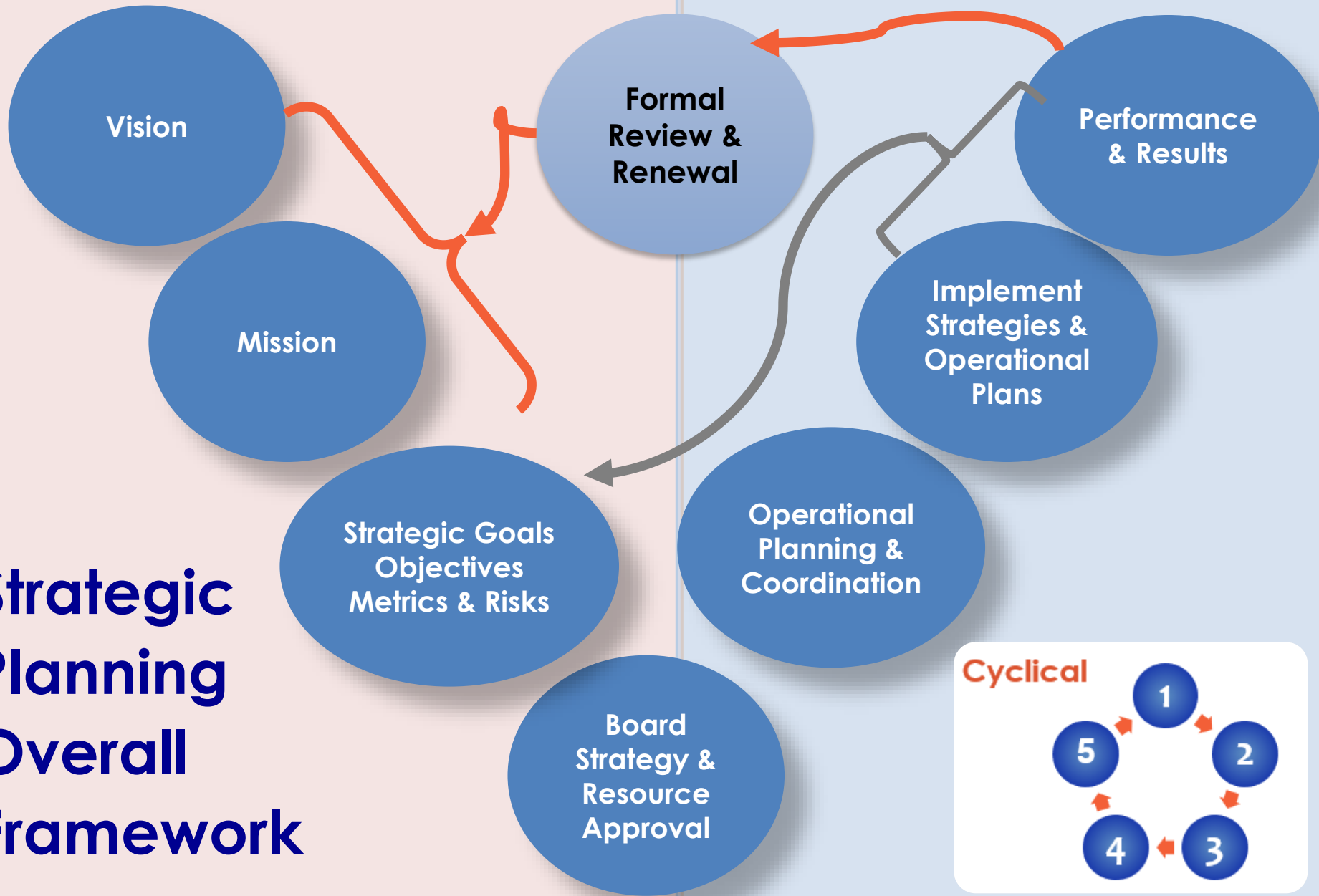
Phased



Cyclical



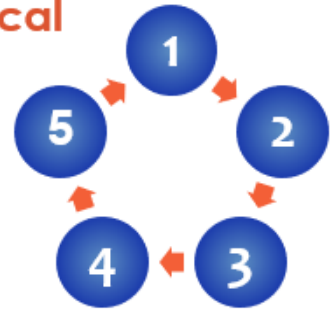
Strategic Planning Overall Framework



Board & Mgmt. in Constructive Partnership

Management

Cyclical



Thank You
For All That You Do!



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