



Board Governance Assessment Pricing Chart

	ASSESSMENT ONLY		ASSESSMENT AND SUMMARY REPORT		ASSESSMENT, SUMMARY & WORKSHOP
	U.S.	CAD	U.S.	CAD	
Nonmember	\$3,545	\$4,610	\$6,245	\$8,120	\$10,500–\$12,250
CUES Member	\$2,745	\$3,570	\$4,245	\$5,520	\$8,500–\$10,250
CUES Unlimited+ Member	Free	Free	\$2,250	\$2,925	\$6,500–\$8,200

FULL GOVERNANCE ASSESSMENT

The most in-depth option, this assessment employs a minimum of three methodologies, including the online assessment, a document review, and interviews with key leaders. Focus groups, board meeting observation, and constituent surveys are often used as well. Deliverables for this option include a comprehensive report; a facilitated, on-site retreat; best practice training; and the development of a governance action plan tailored to your CU. Contact CUES for a quote at **608.288.5332**, or cues@cues.org.

BOARD GOVERNANCE ASSESSMENT ADD-ONS

Supplemental Benchmarking Report

Would you like to see how your credit union compares to those in your peer group? Add an additional benchmarking report to your purchase. US Member/Nonmember pricing is \$2,745/\$3,545 and Canadian Member/Nonmember pricing is \$3,570 CAD/\$4,610 CAD.

For an additional fee of \$2,495, Quantum Governance will benchmark your results in the core survey question sets against your peer credit unions, based on asset size. Additionally, Quantum Governance will provide you with a summary chart of benchmarked data from our main survey sections.

Year-to-Year Analysis

Have you completed CUES Board Governance Assessment before? Add an additional comparative analysis to your purchase.

For an additional fee of \$500 USD / \$637.50 CAD per year, Quantum Governance will provide a comparative analysis of your current assessment to any, or all, of your past assessments.

ASSESSMENT ONLY

After your board completes the online assessment, you receive the results for analysis.

ASSESSMENT AND SUMMARY REPORT

After your board completes the online assessment, CUES strategic partner, Quantum Governance, L3C will review the results and provide you with an executive summary report.

ASSESSMENT SUMMARY & WORKSHOP

After your board completes the online assessment, Quantum Governance, L3C will develop an executive summary report and conduct interviews with your CEO and board chair. Then, a senior consultant will facilitate a one-day workshop with the board and senior leadership to review the findings, discuss best practices, and identify next steps. Contact CUES to purchase at **608.288.5332**, or cues@cues.org.

Costs vary according to location. Out of pocket travel expenses will be added to the final cost.

