

Director Development Seminar

July 30 – August 1, 2024 Monterey, CA

Travel & Lodging

Lodging

Portola Hotel & Spa at Monterey Bay Two Portola Plaza Monterey, CA 93940 831.649.4511

The CUES discounted rate at Portola Hotel & Spa is \$299 per night for single/double occupancy. The rate is good from Saturday, July 27, 2024 – Saturday, August 3, 2024. The group rate will be made available two (2) days (July 25-26) before the meeting dates and two (2) days (August 4-5) after the meeting dates, if the hotel is selling rooms and subject to availability for the same room type.

Please make your hotel reservations prior to Friday, July 5, 2024, <u>online</u> or by calling the hotel toll free at 866.711.1734 and mentioning **CUES Seminar Series 2024**. The hotel may accept reservations after July 5th; however, room rates and availability are not guaranteed, so early reservations are recommended.

*Remember that all hotel arrangements are strictly between you and the hotel. In the event you are unable to make the seminar (e.g. your flight is canceled), you are responsible for calling the hotel to cancel your room reservation.

Check-in time is 4:00pm and check-out time is 12:00pm. The hotel's policy requires a credit card swipe and authorization upon check-in.

Air Travel

The Monterey Regional Airport (MRY) is 3.5 miles from the resort and the San Jose Airport (SJC) is 74 miles from the hotel.

Ground Transportation

A variety of <u>ground transportation</u> options are available at the Monterey Airport (MRY) including shuttles, taxis, and ride share services.

CUES has negotiated a discount when you book with <u>Enterprise</u> and <u>National</u> for this meeting. Be sure to reference account number OSMB44A when making all reservations and consider enrolling in their respective loyalty programs for additional benefits.

Parking

The hotel offers self and valet parking with 24-hour security. Self-parking is \$22.00 and valet parking is \$27.00 per night for registered hotel guests. Parking charges are subject to change and are subject to applicable taxes.

More Helpful Information

Cancellation Policy

ALL CANCELLATIONS MUST BE IN WRITING (cues@cues.org)

- Prior to 60 days full refund
- 31-60 days before start of event 50% refund
- 0-30 days before start of event no refund

Substitute attendees are welcome, subject to eligibility. CUES reserves the right to cancel or reschedule the event due to unforeseen circumstances and will refund fees if the event is rescheduled or location is changed, and you are unable to attend.

CPE Credits

- Earn up to 20 CPE Credits
- Program Level: Overview
- Delivery Method: Group-Live
- Advanced Preparation: No advance preparation is required.
- Prerequisites: Not required for this program

CUES is registered with the <u>National Association of State Boards of Accountancy</u> (NASBA), as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors, through its website linked above. CPE Credits subject to change without notice.

Dress Code Recommendation

Plan on business casual attire. We suggest you bring a sweater or jacket along in case you find the meeting room temperature chilly.

Guest Options

Meal Plan Option (Separate Registration Required): Your companion is welcome to join you for breakfast, lunch, and afternoon breaks. The cost for the meal plan is \$445 USD. A badge is required for these meal functions.

Registration Fee Includes

- All educational sessions & materials
- Breakfast on Tuesday-Thursday
- Lunch on Tuesday and Wednesday
- Refreshments on Tuesday-Thursday (Thursday AM refreshments only)

If you have any dietary, mobility or accessibility needs, please contact our Events team at events@cues.org. Be sure to include your name, credit union, the event you're registered for, and anything we need to know to accommodate your request.

Questions

If you have any questions or inquiries, please contact events@cues.org.