



DIRECTORS CONFERENCE 2025

Agenda

DAY 01 | Sun, Dec 7

- 1:00 – 4:00 Pre-Conference Workshop
On the Horizon: Succession Strategy for 2030 and Beyond
- 4:00 – 5:30 Conference Registration & Welcome Reception

DAY 02 | Mon, Dec 8

- 7:00 – 8:00 Breakfast
- 8:00 – 9:45 **Welcome & Opening General Session**
Unstoppable Resilience: Developing the Mindset of Champions
- 9:45 – 10:05 Networking Refreshment Break
- 10:05 – 11:05 **Breakout Sessions**
Succession Planning: It's Not Optional
Managing a Multi-Generational Workforce
Differentiation, Strategy & Organic Growth
U.S. Economic Outlook & Its Impact on CUs
- 11:05 – 11:20 Networking/Travel Time
- 11:20 – 12:20 **Breakout Sessions (repeated)**
- 12:20 – 1:35 Luncheon
- 1:35 – 2:35 **Round Tables**
Governance: Strategic Opportunities
Measuring What Matters
How Your Executive Compensation Philosophy Aligns with Your Strategic Goals
Funding for Credit Union Foundations
- 2:45 – 4:00 **General Session**
AI Insights: Today's Capabilities and Tomorrow's Potential

DAY 03 | Tues, Dec 9

- 7:00 – 8:00 Breakfast
- 8:00 – 9:20 **Welcome Back & General Session**
Build for Tomorrow: Lessons for Adapting to Change
- 9:20 – 9:40 Networking/Travel Time
- 9:40 – 10:40 **Breakout Sessions**
Credit Union Board Renewal
Why Cybersecurity is a Fiduciary Issue
Prepare for Continued Regulatory Scrutiny of Liquidity Management
AI Governance in Action
- 10:40 – 11:00 Networking Refreshment Break
- 11:00 – 12:00 **Breakout Sessions (repeated)**

DAY 04 | Wed, Dec 10

- 7:00 – 8:00 Breakfast
- 8:00 – 9:20 **Wednesday Welcome & General Session**
Advocacy Update: Defending the Credit Union Mission in a Shifting Landscape
- 9:20 – 9:35 Networking Refreshment Break
- 9:35 – 10:45 **Closing General Session**
The Practice of Hope: Action Oriented Approaches to Uncertainty
- 10:45 – 11:00 Final Insights
- 11:00 **Conference concludes, Safe Travels!**

Please note all General Sessions & Meals will be in Seaport Ballroom A-D.